



Safety • Quality • Reliability

4th November , 2022

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai

Symbol: "SOLARINDS"

To,
The Executive Director
Listing Department
BSE Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai

Scrip Code: 532725

Sub: Fact Sheet - Presentation on Unaudited Financial Results for the quarter and half year ended on September 30, 2022.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Un-audited Financial Results of the Company for the quarter and half year ended on September 30, 2022.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

Khushboo Pasari
Company Secretary &
Compliance Officer

Solar Industries India Limited

Regd. Office: "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440 023, INDIA

☎ (+91)712-6634555/567 ☎ (+91)712-2500200-201 ✉ solar@solargroup.com

CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



उन्नति के
सफर पर।

Q2FY23 & 1HYFY23
Solar Industries India Ltd





Snapshot

उन्नति के सफर पर।
Rs in Crs.

Q2FY23 v/s Q2FY22

SALES

1567Cr
👍 99%
788Cr

EBIDTA

303Cr
👍 112%
143Cr

PBT

254Cr
👍 144%
104Cr

PAT

189Cr
👍 152%
75Cr

1HYFY23 v/s 1HYFY22

SALES

3182Cr
👍 97%
1613Cr

EBIDTA

595Cr
👍 87%
318Cr

PBT

500Cr
👍 105%
244Cr

PAT

371Cr
👍 111%
176Cr

Q2FY23 v/s Q2FY22

Explosives

Initiating Systems

Quantity (MT)

Rate (in Rs)

Value (Cr)

Value (Cr)

87661

 9%

80337

70900

 73%

40874

622

 90%

328

126

 50%

84

HYFY23 v/s HYFY22

Explosives

Initiating Systems


Quantity (MT)

Rate (in Rs)

Value (Cr)

Value (Cr)

199585

 10%

182124

71404

 74%

41045

1425

 91%

748

241

 34%

180



Quarterly Results

उन्नति के सफर पर।

	Rs.in Crs				% of Net Sales			
	Q1FY23	Q2FY23	Q2FY22	% Change	Q1FY23	Q2FY23	Q2FY22	Change
Net Sales	1615.64	1566.60	787.66	99%				
Material Consumed	1066.90	933.33	441.88	111%	66.04%	59.58%	56.10%	3.48
Employee Cost	75.24	86.50	65.53	32%	4.66%	5.52%	8.32%	(2.80)
Other Expenses	190.53	247.79	148.50	67%	11.79%	15.82%	18.85%	(3.03)
EBIDTA	291.55	303.34	142.77	112%	18.05%	19.36%	18.13%	1.23
Depreciation	30.54	30.35	27.25	11%	1.89%	1.94%	3.46%	(1.52)
Interest/ Fin	14.27	19.41	11.80	64%	0.88%	1.24%	1.50%	(0.26)
PBT	246.72	253.51	103.72	144%	15.27%	16.19%	13.17%	3.02
TAX	64.09	64.89	28.95	124%	25.98%	25.59%	27.91%	(2.32)
PAT	182.63	188.62	74.77	152%	11.30%	12.04%	9.49%	2.55



Half Yearly Results

उन्नति के सफर पर।

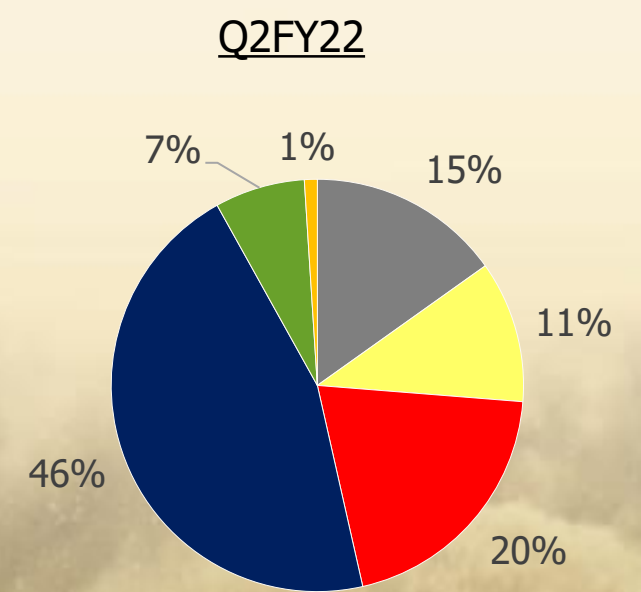
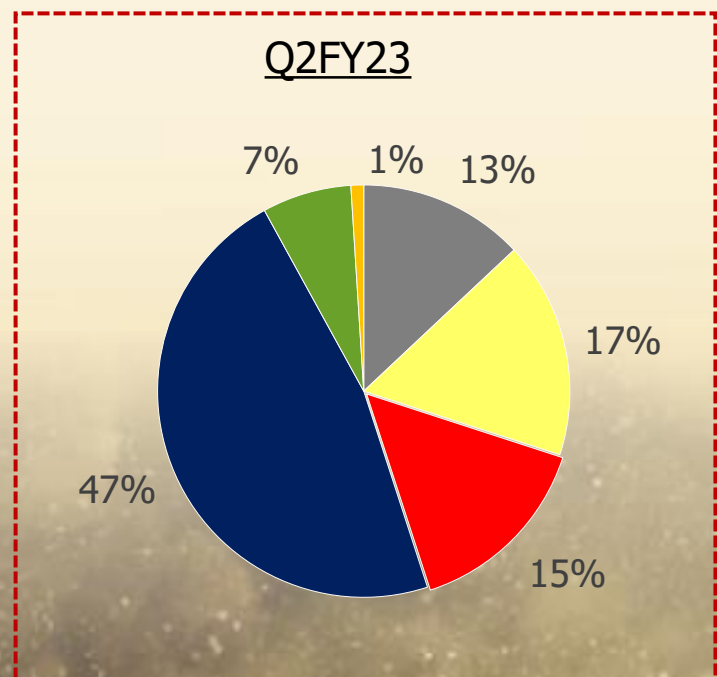
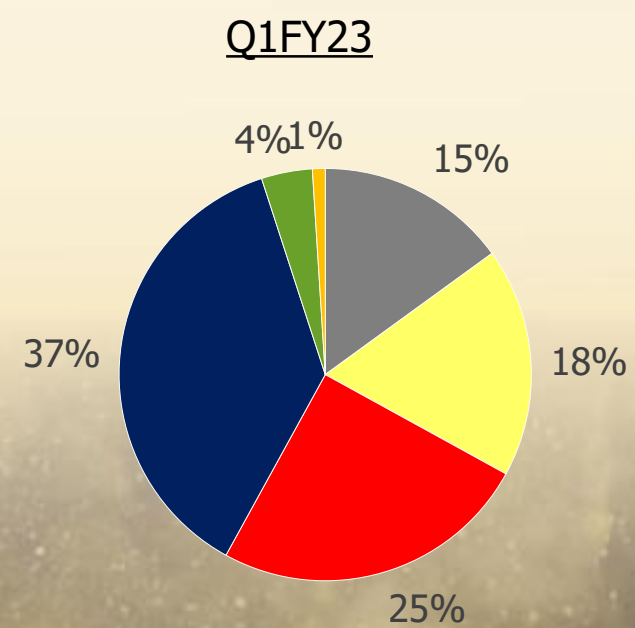
	Rs.in Crs%			% of Net Sales		
	1HYFY23	1HYFY22	% Change	1HYFY23	1HYFY22	Change
Net Sales	3182.24	1612.89	97%			
Material Consumed	2000.23	911.34	119%	62.86%	56.50%	6.36
Employee Cost	161.74	133.51	21%	5.08%	8.28%	(3.20)
Other Expenses	438.32	261.57	68%	13.77%	16.22%	(2.45)
EBIDTA	594.89	318.29	87%	18.69%	19.73%	(1.04)
Depreciation	60.89	52.43	16%	1.91%	3.25%	(1.34)
Interest/ Fin	33.68	22.06	53%	1.06%	1.37%	(0.31)
PBT	500.23	243.80	105%	15.72%	15.12%	0.60
TAX	128.98	68.18	89%	25.78%	27.97%	(2.19)
PAT	371.25	175.62	111%	11.67%	10.89%	0.78



उन्नति के सफर पर।
Rs.in Crs

Quarterly Customers

Customer	Q1FY23	% of Sales	Q2FY23	% of Sales	Q2FY22	% of sales	Change YoY
CIL	251	16%	198	13%	118	15%	67%
Non CIL & Institutional	290	18%	267	17%	89	11%	202%
Housing & Infra	397	25%	240	15%	155	20%	55%
Exports & Overseas	593	37%	739	47%	358	45%	106%
Defence	64	4%	111	7%	57	7%	95%
Others	21	1%	11	1%	11	1%	6%
Total	1616		1567		788		99%

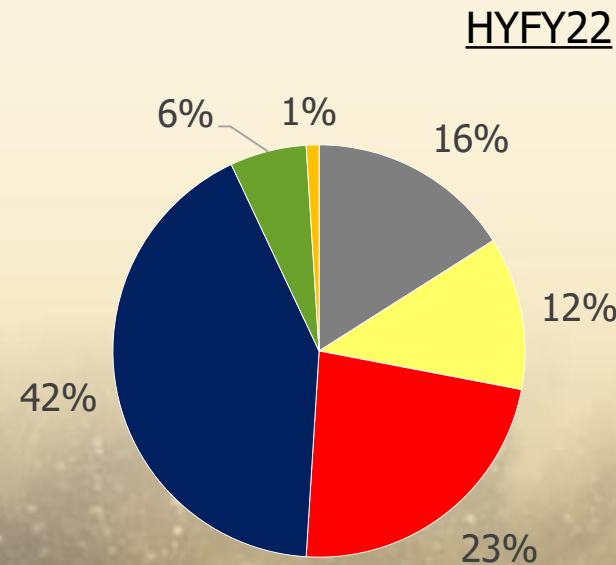
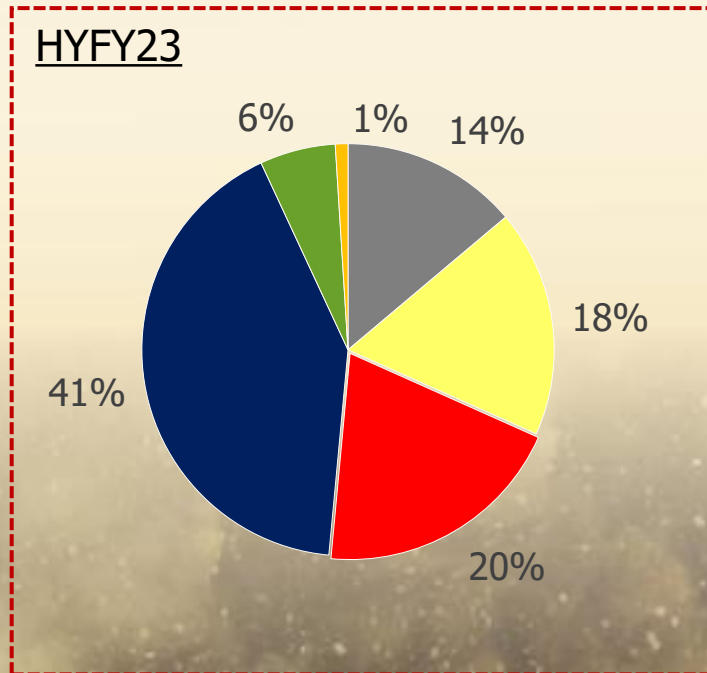




उन्नति के सफर पर।
Rs.in Crs

Half Yearly Customers

Customer	HYFY23	% of Sales	HYFY22	% of sales	Change YoY
CIL	449	14%	261	16%	72%
Non CIL & Institutional	557	18%	192	12%	191%
Housing & Infra	638	20%	372	23%	71%
Exports & Overseas	1331	42%	669	42%	99%
Defence	175	6%	104	6%	69%
Others	32	1%	15	1%	116%
Total	3182		1613		97%





Borrowing, Capex & Working Capital Days

उन्नति के सफर पर।

	HYFY23	FY22
Working Capital Loan (in Crs)	331	237
Term Loan (in Crs.)	845	631
Total Debt (in Crs)	1176	868
Net Debt (in Crs.)	1048	784
Net Debt/ Equity Ratio	0.48	0.41
Net Debt/EBIDTA Ratio	0.88	1.02
Capex (in Crs.)	206	293
Working Capital Days	87	90

Order Book Status

Order Book stands at Rs.4008Crs





Shareholding as on 30.09.22

Promoter's Holding: 73.15%



Mutual Funds

SBI-MF (7.12), Kotak Fund (4.85), HDFC (1.65) , Others (2.61)

FII

Fidelity & Fiam group (4.07), Vanguard (0.91), Ishares (0.42) DFA Investments (0.30), Others (0.94)

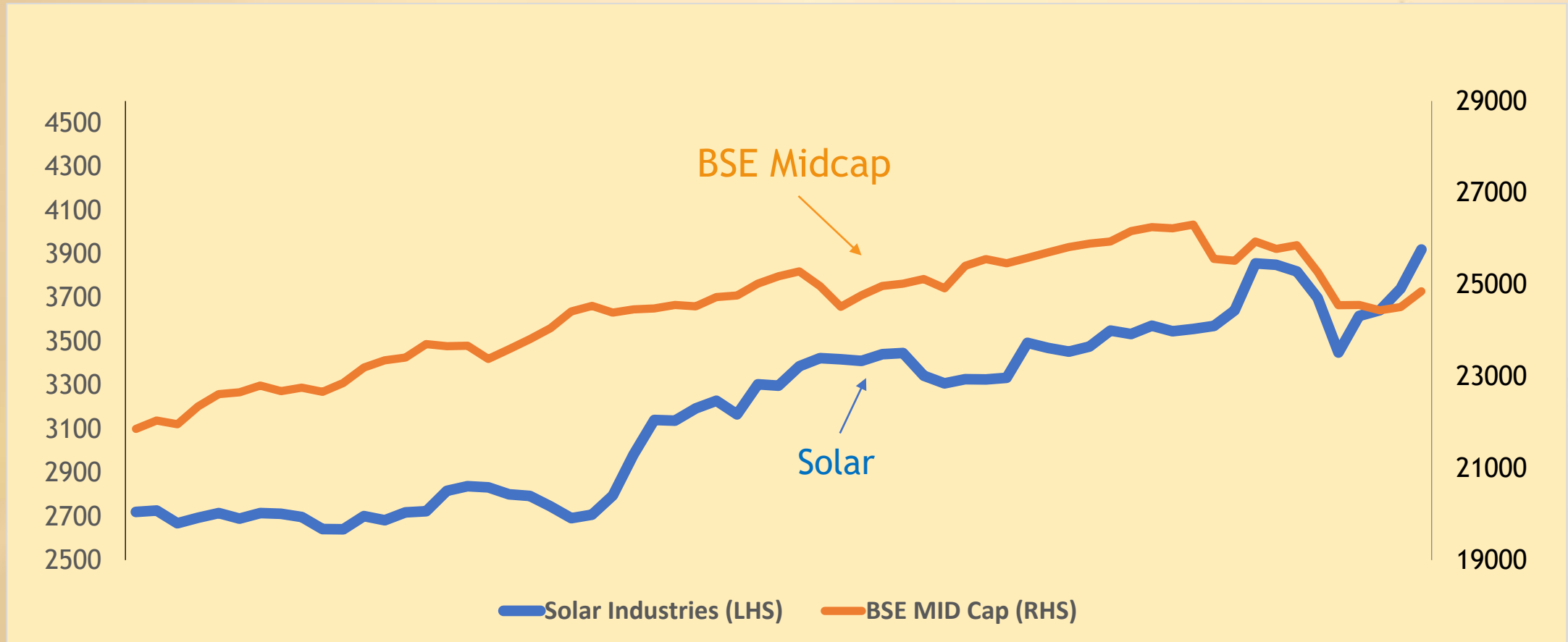
उन्नति के सफर पर।





Solar v/s BSE Mid Cap (Q2FY23)

उन्नति के सफर पर।



Return:

44%

13.7%



उन्नति के सफर पर।

Thank You
Solar Industries India Limited